

The
Will
of
Sir ROBIN of LOXLEY

Private and Confidential

Original Document

Reference CW/1254

© December 2015

The Will of
Sir ROBIN of LOXLEY

Of The Old Oak Tree near the Shady Dell situated in Sherwood Forest in the County of Nottinghamshire.

Cancelling any Previous Wills

1 I revoke all earlier wills and codicils made by me.

Definition of my Estate

2 All my property of every kind wherever situated.

Written in Anticipation of a Future Marriage

3 I declare my Will is made in contemplation of my intended marriage to MAID MARION (also known as MARION FITZWILLIAM) and for the avoidance of doubt is not to be conditional upon that marriage taking place.

Mutual Wills

4 I make this my will in accordance with an agreement with MAID MARION that our wills made at the same time shall be mutually and immediately binding and shall be irrevocable after the death of the first of us.

Trustees & Trustees - Appointment & Powers

5 I appoint MAID MARION to be the Trustee and Trustee (hereinafter called 'my Trustees') of this my Will.

6 If MAID MARION is not able or does not wish to act or does not survive me then I appoint LITTLE JOHN and WILL SCARLET jointly to be the Trustees of this my Will. If either is not able or does not wish to act or does not survive me then the one remaining is to be my Trustee.

7 I direct that my Trustees shall have the following powers and duties some of which are in addition to the powers and duties given to them by the general law: -

7.1 My Trustees may in their absolute discretion appoint Trustees either as alternatives to or in addition to themselves.

H Drake

R Hood

A Dickens

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Signature of First Witness

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*Signature of
ROBIN HOOD*

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Signature of Second Witness

- 7.2 *If the powers given to my Trustees in this Will are insufficient in the opinion of my Trustees to discharge their duties to the maximum benefit of my beneficiaries my Trustees may in their absolute discretion assume such powers as they deem necessary as if those additional powers had been given to them by this my Will except where such additional powers would contradict other specific provisions in my Will.*
- 7.3 *In all matters in which my Trustees have discretion that discretion shall be absolute and they shall not be liable for any mistake omission or loss provided they have acted honestly and in good faith.*
- 7.4 *My Trustees are to pay any taxes debts or dues that may be owed or may be payable on my death including any debts charged on specific property the expenses of dealing with this my will and my estate and the expenses of my funeral from the residue of all my real and personal estate whatsoever and wheresoever (hereinafter called my 'Residuary Estate') after the gifting of any legacies I may have made.*
- 7.5 *My beneficiaries shall have no right to be paid interest earned from gifts to them before the formal transfer of title.*
- 7.6 *As each beneficiary reaches the ages set out below my Trustees must deliver up their inheritance to them.*
- 7.7 *My Trustees shall be entitled to charge and be paid in full in priority to other legacies out of my Residuary Estate for all professional or other charges for business or acts done by them in connection with this my will including business or acts which could have been done by a non-professional person.*
- 7.8 *My Trustees may undertake ongoing repairs and maintenance of any asset.*

H Drake

R Hood

A Dickens

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Signature of First Witness

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Signature of
ROBIN HOOD

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Signature of Second Witness

- 7.9 *My Trustees may arrange insurance on any asset of my estate against any or all risks and for up to the full replacement or market value of the asset as they in their absolute discretion think fit. They may pay the premiums for such insurance out of my Residuary Estate from either income or capital. They may use any insurance money received as a consequence of any loss of or damage to the insured asset to restore the asset or they may treat it as if it were the proceeds of the sale of the asset at their absolute discretion.*
- 7.10 *My Trustees may invest or apply any asset of my estate with full and unrestricted freedom including purchasing retaining or improving a freehold or leasehold property.*
- 7.11 *My Trustees may advance capital to or appropriate any asset of my estate or determine whether any monies are capital or income for any beneficiary without any statutory limitations or consents.*
- 7.12 *My Trustees may treat as income the income and the interest from my Residuary Estate whatever the period in respect of which it accrues and to disregard the legal rules of apportionment.*
- 7.13 *My Trustees may carry on any business interest I may have in any manner and for as long as they in their absolute discretion think fit. They shall have the power to use any assets employed in the said business at the date of my death together with any assets comprising my Residuary Estate. I declare that my Trustees shall have the same powers to carry on my business as if they were absolute owners without being personally liable for any loss that may arise. I further declare that in the event of my business being carried on at a loss my Trustees shall be reimbursed for any loss they suffer from my Residuary Estate. My Trustees may in their absolute discretion where appropriate and unless the terms of my Will prevent it transfer any business interest I may have to a beneficiary in satisfaction of any gift I may have made.*

H Drake

R Hood

A Dickens

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Signature of First Witness

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Signature of
ROBIN HOOD

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Signature of Second Witness

Standard Provisions

8 *For the avoidance of doubt if any beneficiary does not survive me by thirty days or if the gift fails for any reason then what would have been their gift shall return to form part of my Residuary Estate and that Section 32 of the Wills Act 1837 and Section 33 of the Wills Act 1837 as substituted by the Administration of Justice Act 1982 shall not apply unless:-*

8.1 *either I have made alternative provisions in this will*

8.2 *or that operation of this clause will or may result in a higher overall taxation burden between this will and the will of a spouse or civil partner.*

9 *All gifts made in this Will are made absolutely unless specifically stated to be otherwise.*

10 *For gifts held in trust I direct that the absolute discretion of my Trustees shall override the requirements of Section 31 of the Trustee Act 1925 and that as each beneficiary reaches the ages given or the time for each gift is reached my Trustees must deliver up their gift to them.*

11 *For gifts held in trust in their absolute discretion my Trustees may give the guardians of the beneficiaries and once past the age of eighteen years the beneficiaries themselves all reasonable financial assistance from both trust income and capital for the care education and benefit of the beneficiaries.*

12 *I declare that if at the time when a legacy is to be delivered to a beneficiary they have not attained the age of eighteen years then delivery to and the receipt of their parent or guardian shall be a full and sufficient discharge to my Trustees.*

13 *If any gift of a specific item is not in my ownership at the time of my death then unless otherwise stated I direct that the gift shall fail completely and I do not intend that another gift or a sum of money shall be substituted for the original gift.*

14 *Unless specifically stated otherwise each gift is to bear its own costs of packaging carriage and insurance incurred for the purposes of giving effect to the gift and a share of any Inheritance Tax or successor tax that may be payable by my estate in proportion to the value of the gift as compared to the total value of all the gifts made in my will.*

H Drake

R Hood

A Dickens

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Signature of First Witness

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*Signature of
ROBIN HOOD*

.....
Signature of Second Witness

After My Death

15 I desire and authorise after my death the use of any part of my body for therapeutic purposes including corneal grafting and transplantation and for purposes of medical research or education.

16 I desire and authorise that my body is buried at the place my last arrow shall land in Sherwood Forest.

Appointment of Guardians

17 If MAID MARION does not survive me by thirty days then I appoint WILL SCARLET and ANNE SCARLET to be the guardians of any child of mine who is a minor at the date of my death and of any other person of whom I am a guardian. If either are not able or do not wish to act or do not survive me then the remaining person is to be the sole guardian.

Note of Affection

18 Whereas I hold THE SHERIFF OF NOTTINGHAM in great affection I believe and recognise that he is well provided for by my liege King John and for reasons known to us I have made no provision for him in this my Will.

HDrake

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Signature of First Witness

RHood

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*Signature of
ROBIN HOOD*

A Dickens

.....
Signature of Second Witness

Property Protection Trust Provisions

19 I give a sum of cash or property or a debt or a charge on an asset or an IOU or an undertaking or assets of my estate or a mixture of these chosen at my Trustees absolute discretion equal to the maximum sum which could be given by this clause without any Inheritance Tax or successor tax(s) being payable on the transfer of value which I can make in my Will taking into account taxation rates at the time of my death and any gifts I may have made potentially exempt and otherwise together with any assets I may have that would not attract any Inheritance Tax or successor tax(s) or would suffer such tax at a lower rate or a lesser or greater sum at my Trustees absolute discretion (hereinafter referred to as "The Discretionary Fund") to my Trustees on discretionary trust for MAID MARION and those of my natural adopted and step children and remoter issue alive at my death or born during the period starting with my death and ending a maximum of eighty years afterwards (my 'Beneficiaries') for a period ending a maximum of eighty years after my death.

- 19.1 My Trustees shall have full powers to require my Trustees to act so as to give substance to this clause.
- 19.2 My Trustees shall have full powers to manage the trust assets including any business assets as if they were the absolute owners.
- 19.3 My Trustees shall have absolute discretion as to the allocation of any income or capital from the trust to my Beneficiaries and to the timing of such allocations as may be made.
- 19.4 My Trustees may accept further assets into the trust as they see fit.
- 19.5 My Trustees may accumulate income in the trust as they see fit.
- 19.6 My Trustees shall have full rights to advance money in the form of loans repayable on demand.
- 19.7 My Beneficiaries shall not have a right to call for the whole or part of the trust fund to be transferred to them or a right to any payments from the income of the trust fund.

H Drake

R Hood

A Dickens

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Signature of First Witness

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*Signature of
ROBIN HOOD*

.....
Signature of Second Witness

- 19.8 *I declare that any of my Trustees may join in exercising the powers and discretions conferred under this clause notwithstanding that any such Trustee is one of the Beneficiaries and will or may benefit in consequence.*
- 19.9 *Any rights that are granted to any person as part of this trust may be renounced by the owner of the rights in whole or in part at any time.*
- 19.10 *Any Beneficiary may with the agreement of my Trustees purchase any trust asset or assets either immediately on my death or at any time during the life of the trust at a fair free market valuation and may pay for the asset or assets purchased in any way including by money by asset(s) of an equivalent value or by an IOU or promissory note repayable on demand. If by IOU or promissory note interest may be charged at my Trustees discretion.*
- 19.11 *Any debt owed to the Trust may at my Trustees absolute discretion be deemed to rise in value at a rate set by my Trustees.*
- 19.12 *Where the trust owns a charge over an asset my Trustees shall only have recourse to the asset charged.*
- 19.13 *My Trustees shall not have any obligation to check whether anyone owing a debt to the Trust has at any time adequate security for the debt and my Trustees shall be held blameless should anyone default on any debt owed to the Trust.*

Specific Gifts on My Death

20 *I give as follows free of all taxes and duties payable on or by reason of my death:-*

20.1 *to MUCH THE MILLERS SON also known as MICHAEL EDWARD MILLER all my green suits*

20.2 *to WILL SCARLET my trusted Bow and Arrows*

20.3 *to LITTLE JOHN my horse Quiver or if my horse Quiver should be sold or otherwise disposed of during my lifetime any other horse owned by me at the date of my death*

20.4 *to ALAN O'DALE the sum of One Hundred Pounds in silver coin*

20.5 *to WILL SCARLET the sum of Two Hundred And Fifty Pounds in silver coin*

H Drake

R Hood

A Dickens

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Signature of First Witness

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*Signature of
ROBIN HOOD*

.....
Signature of Second Witness

20.6 to my Trustees upon Trust the sum of One Hundred Pounds in gold coin for the maintenance of my pet dog FEARLESS for the period of twenty one years after the date of my death if my pet dog FEARLESS shall live that long. After the death of my pet dog FEARLESS or after the expiration of the period of twenty one year's whichever is the soonest the sum of One Hundred Pounds or the investments then representing the same shall become part of my Residuary Estate.

Gifts of the Residuary Estate

21 I give my Residuary Estate to MAID MARION.

Further Gifts of the Residuary Estate

22 If MAID MARION does not inherit then I give my Residuary Estate to those of my natural adopted and step children who are living at the date of my death in equal shares absolutely.

H Drake

R Hood

A Dickens

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Signature of First Witness

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*Signature of
ROBIN HOOD*

.....
Signature of Second Witness

As witness my hand this 29th ... day of.... July.. 1256
Date Month

R Hood

.....
Signature of ROBIN HOOD

Signed by the above-named ROBIN HOOD in the presence of us both present at the same time who at ROBIN HOOD's request and in ROBIN HOOD's presence and in the presence of each other have subscribed our names below as witnesses.

H Drake

A Dickens

Signed

.....
Signature of First Witness

Signed

.....
Signature of Second Witness

Full Name

Harold Drake

Full Name of First Witness

Full Name

Alfred Dickens

Full Name of Second Witness

Address

The Barn

Address of First Witness

Address

The Old Forge

Address of Second Witness

Farm Lane

High Street

Nottingham
village

Nottingham

Occupation

Cooper

Occupation of First Witness

Occupation

Blacksmith

Occupation of Second Witness

Directory of Names and Addresses

Relating to the Will of

ROBIN HOOD

Reference: CW/1254

*This page is solely for the Trustees benefit and does not form part of the Will.
Changes can be made freely and without any legal formality.*

*MARION FITZWILLIAM also known as MAID MARION
The Manor Green Lane Sherwood Forest Nottinghamshire.*

*LITTLE JOHN also known as JONATHAN LITTLE
The Wooden Bridge Lodge Mill Lane Sherwood Forest Nottinghamshire.*

*WILL SCARLET
ANNE SCARLET
The Thatched Cottage New Clearing Sherwood Forest Nottinghamshire.*

*ALAN O'DALE
The Cottage Greater Brookdale Sherwood Forest Nottinghamshire.*

*MUCH THE MILLERS SON also known as MICHAEL EDWARD MILLER
The Windmill South Hill Sherwood Forest Nottinghamshire.*

*SHERWOOD ORPHANAGE FOR THE POOR AND DESTITUTE
The Old Workhouse the Green Lower Nottingham Village Nottinghamshire.*

*THE SHERIFF OF NOTTINGHAM
The Norman Castle Nottingham Town Nottinghamshire.*